Global Equity Portfolio.

RandSwiss

A long-term, blue-chip, mega-cap, nest-egg portfolio.

Portfolio Manager:
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Fact Sheet

Investment overview

The Rand Swiss Global Equity Portfolio aims to provide investors with a geographically diversified global equity investment. The portfolio has a bias towards developed markets and seeks to outperform the MSCI World Index, providing investors with strong long-term capital growth in USD terms. The portfolio aims to achieve returns well in excess of its benchmark measured over five years.

Gary Booysen
Portfolio Manager
Rand Swiss

Gary is an avid market commentator who features regularly on CNBC, SABC, BDTV and E-TV. He also contributes to a variety of radio broadcasts including: Classic FM, 702, Radio 2000 and SAFM. As a portfolio manager at Rand Swiss, he specialises in bespoke portfolio construction, stockbroking and trade execution.

Name: Rand Swiss Global Equity Portfolio
Inception date: 23 June 2016
Benchmark: MSCI World Index
Classification: Global Equity
Base currency: US dollars
Minimum investment: $50,000

Fees:

Initial fees: 0.0%
Annual management fee: 1.00%
Performance fee: 0.0%
Total expense ratio (TER): 1.00%

Strategy

The portfolio relies on stringent quantitative methods for stock selection. Each stock is also evaluated on its own fundamental merits and placed in the context of current macroeconomic trends. The portfolio invests primarily in listed equity across various international exchanges. The investment selection may include common or preferred stock, ETFs, ADRs, and unlisted over-the-counter instruments. Typically, the portfolio targets large and mega-cap companies with proven track records, high barriers to entry, unique products, and exceptional management teams.

Valuation plays an important role in the investment process but premium-rated stocks will be included where there are expectations of supernormal growth. Investments are made across different industries, geographies, markets, and sectors to ensure the portfolio's resilience during periods of high volatility. Equity investing is inherently risky, but with long-term wealth creation in mind, maintaining exposure and capitalising on opportunities during times of uncertainty, is essential to generating sustained out-performance.

Who should invest

Investors seeking diversified offshore exposure to mostly large multinational companies, who are willing to tolerate higher volatility to maximise capital accumulation over the long-term.

Risk profile: High

This portfolio holds a high level of equity exposure and thus tends to carry a higher volatility than other asset classes. The expected potential long-term returns should be higher as a result, however the potential risk of capital loss over certain periods is also increased.

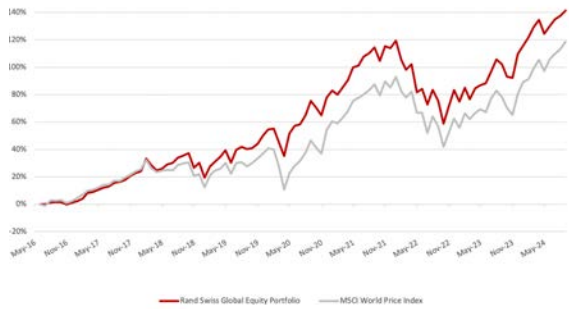
Performance & allocation

As of 31 August 2024

Portfolio Statistics	Portfolio	Benchmark
Beta to benchmark	0.88	1.00
Sharpe ratio	-0.12	-0.14
Maximum monthly gain	12.13%	12.66%
Maximum monthly drawdown	-10.14%	-13.47%
Positive months	71.72%	66.67%

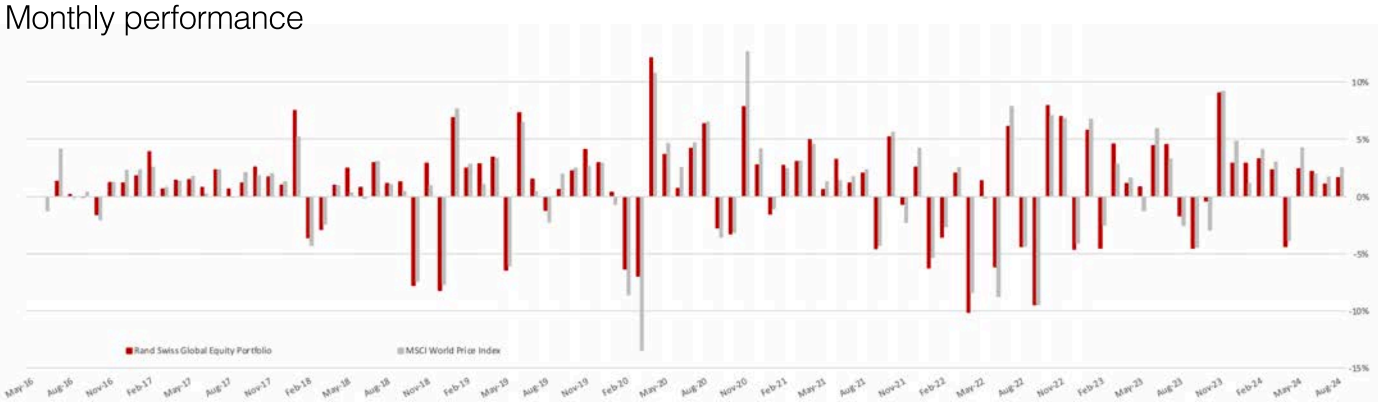
TOP 5 Holdings	Percentage	Allocation
Visa Inc.	6.0%	
JPMorgan Chase & Co.	5.4%	
NVIDIA Corp.	4.9%	
BlackRock Inc.	4.8%	
Alphabet Inc.	4.5%	

Global Equity Portfolio vs MSCI World Price Index



Performance	Benchmark	Portfolio
Inception	118.63%	141.43%
5 Years	71.20%	72.20%
3 Years	16.55%	12.54%
1 Year	22.61%	19.36%
Year-to-date	15.53%	11.91%

Monthly performance



Year	Portfolio	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2016	Benchmark	-	-	-	-	-	-	4.15%	-0.13%	0.36%	-2.01%	1.25%	2.29%	4.57%
	Global Equity	**-**	**-**	**-**	**-**	**-**	**-**	**1.33%**	**0.19%**	**-0.14%**	**-1.61%**	**1.25%**	**1.17%**	**2.27%**
2017	Benchmark	2.35%	2.58%	0.82%	1.33%	1.78%	0.25%	2.33%	-0.07%	2.08%	1.81%	1.99%	1.26%	20.11%
	Global Equity	**1.81%**	**3.90%**	**0.65%**	**1.43%**	**1.48%**	**0.78%**	**2.33%**	**0.64%**	**1.20%**	**3.58%**	**1.69%**	**0.98%**	**21.23%**
2018	Benchmark	5.22%	-4.30%	-2.41%	0.95%	0.31%	-0.17%	3.05%	1.04%	0.39%	-7.42%	0.96%	-7.71%	-10.44%
	Global Equity	**7.52%**	**-3.63%**	**-2.90%**	**1.00%**	**2.48%**	**0.81%**	**2.94%**	**1.13%**	**1.26%**	**-7.79%**	**2.90%**	**-8.25%**	**-3.64%**
2019	Benchmark	7.68%	2.83%	1.05%	3.37%	-6.08%	6.46%	0.42%	-2.24%	1.94%	2.46%	2.63%	3.15%	27.67%
	Global Equity	**6.90%**	**2.50%**	**2.86%**	**3.46%**	**-6.47%**	**7.30%**	**1.50%**	**-1.12%**	**0.60%**	**2.22%**	**4.12%**	**2.97%**	**29.39%**
2020	Benchmark	-0.68%	-8.59%	-13.50%	10.80%	4.63%	2.51%	4.69%	6.53%	-3.91%	-3.14%	12.66%	4.14%	15.90%
	Global Equity	**0.38%**	**-6.34%**	**-6.96%**	**12.13%**	**3.68%**	**0.71%**	**4.22%**	**6.35%**	**-2.75%**	**-3.29%**	**7.86%**	**2.77%**	**18.38%**
2021	Benchmark	-1.05%	2.45%	3.11%	4.52%	1.26%	1.40%	1.72%	2.35%	-4.29%	5.59%	-2.30%	4.19%	22.35%
	Global Equity	**-1.56%**	**2.72%**	**3.04%**	**4.96%**	**0.61%**	**3.24%**	**1.17%**	**2.06%**	**-4.60%**	**5.22%**	**-0.69%**	**2.56%**	**19.92%**
2022	Benchmark	-5.34%	-2.65%	2.52%	-8.43%	-0.16%	-8.77%	7.86%	-4.33%	-9.46%	7.11%	6.80%	-4.12%	-19.28%
	Global Equity	**-6.28%**	**-3.57%**	**2.02%**	**-10.14%**	**1.39%**	**-6.16%**	**6.15%**	**-4.41%**	**-9.50%**	**7.96%**	**6.98%**	**-4.60%**	**-20.24%**
2023	Benchmark	6.22%	-2.53%	2.83%	1.59%	-1.25%	5.93%	3.07%	-2.55%	-4.45%	-2.97%	9.21%	4.81%	21.49%
	Global Equity	**5.77%**	**-4.54%**	**4.61%**	**1.15%**	**0.84%**	**4.43%**	**4.52%**	**-1.68%**	**-4.55%**	**-0.42%**	**9.05%**	**2.90%**	**23.32%**
2024	Benchmark	1.14%	4.11%	3.01%	-3.85%	4.23%	1.93%	1.70%	2.51%					15.53%
	Global Equity	**2.91%**	**3.30%**	**2.33%**	**-4.36%**	**2.45%**	**2.18%**	**1.09%**	**1.65%**					**11.91%**

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