

SA Equity Portfolio. RandSwiss

A highly-targeted
JSE listed equity
investment portfolio.

Portfolio Managers:
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Authorised Financial
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Fact Sheet

Investment overview

The Rand Swiss SA Equity Portfolio aims to provide investors with a targeted equity investment. The portfolio invests in securities listed on the Johannesburg Stock Exchange and seeks to outperform the JSE All Share Index, providing investors with strong long-term capital growth. The portfolio aims to achieve returns well in excess of its benchmark measured over five years.



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Portfolio Manager
Rand Swiss

Name: Rand Swiss SA Equity Portfolio
Inception date: 10 February 2021
Benchmark: FTSE/JSE Top 40 Index
Classification: South African Equity
Base currency: South African rand
Minimum investment: R250,000

Fees:

Initial fees: 0.0%
Annual management fee: 1.00%
Performance fee: 0%
Total expense ratio (TER): 1.00%

Strategy

The portfolio relies on both top-down and bottom-up methods of stock selection. Each stock is also evaluated on its own fundamental merits and placed in the context of current macro-economic trends. The portfolio invests primarily in listed equity on the Johannesburg Stock Exchange. While the portfolio primarily holds common and preferred stock, it can also make use of exchange traded funds (ETFs), exchange traded notes (ETNs) or unlisted over-the-counter instruments in certain special situations. Typically, the portfolio targets companies with proven track records, high barriers-to-entry, unique products and exceptional management teams.

Valuation plays an important role in the investment process, but premium-rated stocks may be included where there are expectations of supernormal growth. Investments are made across different industries, geographies, markets and sectors to ensure the portfolio's resilience during periods of high volatility. Equity investing is inherently risky, but with long-term wealth creation in mind, maintaining exposure and capitalising on opportunities during times of uncertainty, is essential to generating sustained out-performance.

Who should invest

Investors seeking a targeted portfolio of JSE listed securities. Investors should be aiming to take advantage of attractive emerging market growth rates and valuations on Africa's largest Exchange.

Risk profile: High

This portfolio holds a high level of equity exposure and thus tends to carry a higher volatility than other asset classes. The expected potential long-term returns should be higher as a result, however the potential risk of capital loss over certain periods is also increased.

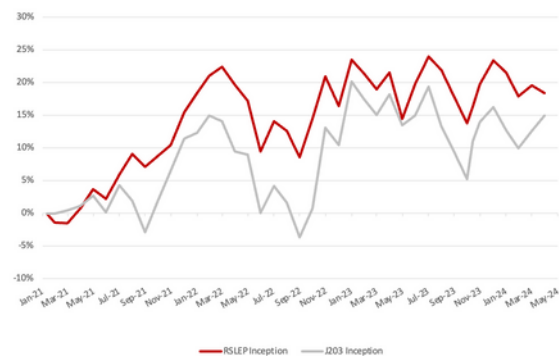
Performance & allocation

As of 30 April 2024

Portfolio Statistics	RSLEP	Benchmark
Beta to benchmark	0.67	0.67
Sharpe ratio	-1.271	-1.084
Maximum monthly gain	6.04%	12.23%
Maximum monthly drawdown	-6.54%	-8.14%
Positive months	52.50%	50.00%

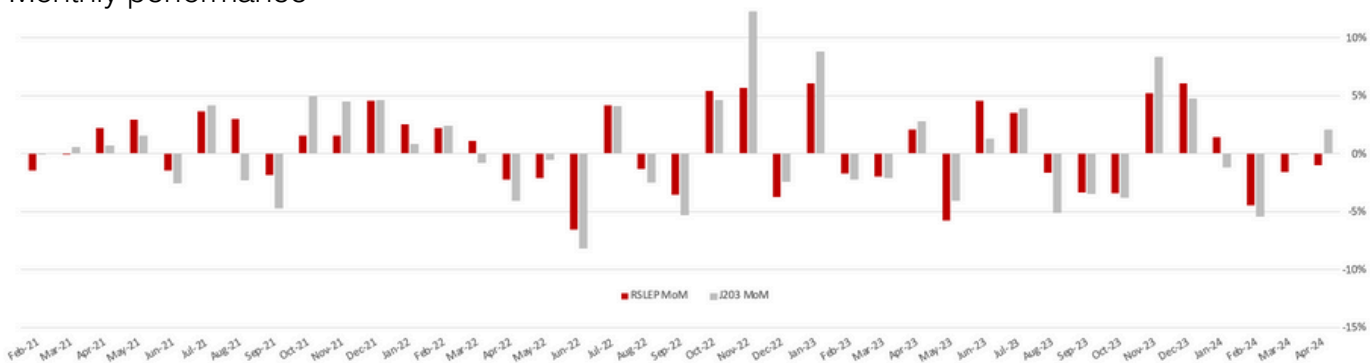
TOP 5 Holdings	Percentage Allocation
Prosus NV	6.76%
Bidvest Ltd	6.03%
Aspen Pharmacare Holdings	5.55%
Compagnie Fin Richemont	5.26%
BHP Group Ltd	5.17%

SA Equity Portfolio vs JSE All Share



Performance	Benchmark	RSLEP
Inception	15.00%	18.39%
1 Years	-2.74%	-2.58%
6 Months	9.22%	4.01%
3 Months	2.04%	-2.56%
Year-to-date	-1.06%	-4.07%

Monthly performance



Year	Portfolio	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2021	Benchmark	-	-0.02%	0.53%	0.68%	1.53%	-2.52%	4.11%	-2.24%	-4.67%	4.95%	4.46%	4.59%	11.43%
	SA Equity	-	-1.42%	-0.03%	2.21%	2.96%	-1.45%	3.64%	3.01%	-1.83%	1.57%	1.56%	4.54%	15.51%
2022	Benchmark	0.81%	2.40%	-0.78%	-4.05%	-0.47%	-8.14%	4.09%	-2.43%	-5.25%	4.62%	12.23%	1.28%	-0.90%
	SA Equity	2.51%	2.24%	1.09%	-2.21%	-2.08%	-6.54%	4.16%	-1.32%	-3.55%	5.40%	5.71%	4.58%	0.84%
2023	Benchmark	8.80%	-2.19%	-2.10%	2.78%	-4.03%	1.28%	3.88%	-5.10%	-3.43%	-3.77%	8.30%	4.70%	5.26%
	SA Equity	6.04%	-1.71%	-1.95%	2.09%	-5.79%	4.58%	3.52%	-1.65%	-3.35%	-3.40%	5.25%	6.08%	5.95%
2024	Benchmark	-1.17%	-5.42%	-0.03%	2.07%									-1.06%
	SA Equity	1.43%	-4.45%	-1.58%	-1.00%									-4.07%

Disclaimer

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